

SENS ANNOUCEMENT

(the “Announcement”)

ISSUER



Shoprite Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1936/007721/06)
ISIN no: ZAE000012084
JSE share code: SHP
NSX share code: SRH
LUSE share code: SHOPRITE

BROKER



Pangaea Securities Limited
[A member of the Lusaka Securities Exchange]
Regulated and Licensed by the Securities and Exchange Commission Zambia

Telephone Number: +260 211 220707 | Website: www.pangaea.co.zm

AUTHORISATION

Approval for this Announcement has been granted by:

- The Lusaka Securities Exchange
- Securities and Exchange Commission
- Shoprite Holdings Limited

DISCLAIMER AND RISK WARNING

The announcement contained herein contains information that may be of a price sensitive nature.

Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

15 February 2017



NOTICE BY SHOPRITE HOLDINGS LIMITED

As shareholders are aware, an action was commenced in the High Court of Zambia in the Commercial Registry Holden at Lusaka in March 2015 by Shoprite Holdings Limited and Shoprite Checkers (PTY) Limited.

Shareholders are hereby informed that Shoprite Holdings Limited and Shoprite Checkers (PTY) Limited intends to partly settle this matter outside Court by way of a Consent Judgement to the effect that Shoprite Holdings Limited shall pay the arrears of the declared dividends (from August 2011 to 30th January 2017) in relation to the Claim in Court. The payments will be made from the Escrow Account established for this purpose and held at Standard Chartered Bank.

Accordingly, Shareholders of Shoprite Holdings are being advised that the dividend allocations and interest calculations accrued up to 31 January 2017 as computed by PriceWaterhouseCoopers Inc. (PWC) has been completed. Hard copies of all the relevant documentation is available for inspection at the following address of PwC offices before the close of business on 20 February 2017:

Stand no 2375
Thabo Mbeki Road
Lusaka

Inspection of the documentation can only be conducted through prior arrangement with Ms Charity Mulenga through:

e-mail: charity.mulenga@zm.pwc.com
Office tel nr: +260211334000

Photo copying facilities will be made available at the PwC offices should it be required. Please note that no electronic copies of the relevant documents will be made available.

Shareholders are further advised to contact the Transfer Agent, Sharetrack Zambia whose contact is as follows:

Spectrum House
Stand No. 10, Jesmondene, Great East Road
P O Box 37283
Lusaka, Zambia
Tel: +260 211 374 791 – 93
Tel/fax: +260 211 374 794
Email: sharetrack@scs.co.zm
Website: www.sharetrackzambia.com

Per:.....

PIETER DU PREEZ
COMPANY SECRETARY
SHOPRITE HOLDINGS LTD AND
SHOPRITE CHECKERS (PTY) LTD

15 February 2017

